



# Childcare

## Group Sales Portfolio

# Welcome to

## REDWOODS DOWLING KERR

### High Value Childcare Sales

Redwoods Dowling Kerr (RDK) is the UK's leading business broker for the childcare & education sector.

With a reputation built over many years for expertise, professionalism, and exceptional customer service, our Childcare team are established as the preferred advisers for group sales to the childcare industry.

Large-scale sales can be complex, requiring expert knowledge of the market and a detailed understanding of the very specific requirements of businesses operating within the sector. Our highly experienced team of brokers are well-versed in handling multi-site, high value sales and are committed to ensuring the sales process runs smoothly for our clients.

Across the following pages we outlined some recent successes. We hope this gives you a flavour of the type of businesses we act for and demonstrates our capabilities as specialist group sales brokers to the childcare sector.

If you would like to know more about our service and how we might help you, please do not hesitate to contact us. We would be delighted to discuss your requirements and provide you with a tailored solution that meets your needs.

# Sold

## Group Settings

### PROJECT OPAL

#### Pear Tree Nurseries Ltd

6 Freehold  
Properties

Location  
**Scotland**



### About

Pear Tree Nurseries represent a group of 4 renowned and award-winning day nurseries, with 6 properties combined.

The group boast combined turnover for year ending 2022 of £4.05m with an adjusted EBITDA of £1.9m.

RDK successfully fused 2 projects, attracting wide interest and achieving higher multiples for our clients.

SOLD GROUP SETTINGS

# Sold

## Group Settings

### PROJECT ZEBRA

#### Quality Childcare Ltd

2 Freehold  
1 Leasehold

Location  
**North West**



### About

Quality Childcare represents a group of 3 impressive day nurseries.

All rated 'Good' by Ofsted with combined income of £733k for year ending 2021 with an adjusted EBITDA of £238k.

**PROJECT TOBY**

**Sutura Group Ltd & The Ryes College Ltd**

5 Freehold  
Properties

Location  
**East Anglia**



**PROJECT BALI**

**Waverton Ltd & Waverton House Day Nursery Ltd**

3 Freehold  
1 Leasehold

Location  
**North West**



SOLD GROUP SETTINGS

## PROJECT CANARY

### Little Acorns Day Nursery

1 Freehold  
2 Leasehold

Location  
**North England**



## PROJECT AMBER

### Wee Gems Holdings Ltd & Wee Gems Livingston Ltd

1 Freehold  
3 Leasehold

Location  
**Scotland**



SOLD GROUP SETTINGS

## PROJECT SUSIE

### New Road Nursery, Little Robins Nursery & After School Club at Ivy Lane Primary School

1 Freehold  
3 Leasehold

Location  
**South West**



## PROJECT NILE

### Farley Nursery School

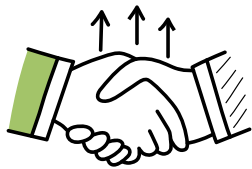
2 Freehold  
1 Leasehold

Location  
**South West**



SOLD GROUP SETTINGS

# WHAT MAKES US UNIQUE?



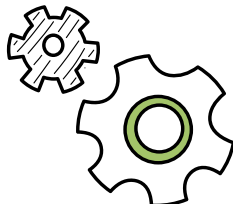
## Exclusivity

We work exclusively on behalf of our clients to achieve the best possible outcome



## Passion

A highly motivated team with a passion for helping clients achieve their goals



## Expertise

Our team specialise in the childcare & education sector

Visit our website

[www.redwoodsdk.com](http://www.redwoodsdk.com)



# Sold

## Group Settings

### PROJECT PORTER

#### Little Roos Day Nursery

3 Leasehold  
Properties

Location  
**South East**



#### About

Little Roos Day Nursery is a group of 3 properties, which has a combined capacity of 166 children.

One setting holds an OFSTED rating of "Outstanding", and the second setting holds a rating of "Good".

SOLD GROUP SETTINGS

# PROJECT FRANCESCA

## Childs Play Nurseries

5 Freehold  
Properties

Location  
**North West**



# PROJECT IRIS

## Norbreck Happy Days Limited

1 Freehold  
5 Land Lease

Location  
**North West**



SOLD GROUP SETTINGS

**PROJECT JACOB**  
**The Rosebank Centre**

1 Freehold  
2 Leasehold

Location  
**North West**



**PROJECT EXODUS**  
**Network Nurseries**

1 Freehold  
4 Leasehold

Location  
**North West**



SOLD GROUP SETTINGS



# You Can Trust **REDWOODS DOWLING KERR** with Your Group Sales

"I've been exploring what my next stage in life might be, and this felt that the time was right for myself and family to begin a new chapter and a much-needed chance to pause and reflect on all I have achieved. RDK supported myself in identifying a buyer that had similar family values and qualities as my own nurseries, and I felt that Kids Planet had a synergy that I could identify with. RDK has been very proactive in supporting me with the sale of my nurseries, which made the process a positive experience. RDK has been a positive choice for us, and it's been a pleasure to have them to guide us through this."

*The Owner of Waverton House Day Nursery Group Ltd*

"I would recommend RDK as they have a list of interested buyers, and it has meant we have been able to sell without going to the open market and thus maintained confidentiality throughout the sale, ensuring our business hasn't had any ill effects during the process. Kim, our sales negotiator, was superb, easy to chat with, and always kept up with what was happening."

*The Owner of Granby nurseries Ltd*

"The level of service provided by Jenna and Sarah has been exceptional from start to finish. There is a lot going on when selling, but being kept updated and having the means to call the RDK Childcare Team for help anytime throughout the entire sales process has been invaluable."

*The Owner of Happy Days Lancashire Ltd*

To Buy Call  
01772 540 852

To Sell Call  
01772 540 851



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